

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY) S. S.

PSE - LISTINGS DEPARTMENT

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FEB 22 2019
CY: *[Signature]* 10:40 AM
POLLER CERBAS

SECRETARY'S CERTIFICATE

I, **MELISSA B. REYES**, of legal age, Filipino citizen and Corporate Secretary of First Metro Philippine Equity Exchange Traded Fund, Inc. (the "FMETF"), a corporation duly organized and existing under the laws of the Philippines with principal office at the 18th Floor, PSBank Center, Paseo de Roxas cor. Sedeño St., Makati City, do hereby certify that as of date:

1. On February 21, 2019 a total of 10,000 shares of FMETF has been created and issued through First Metro Securities Brokerage Corporation (FMSBC) one of its Authorized Participants;
2. The Shares have been issued in uncertificated form in accordance with the requirements of Section 43 of the Securities Regulation Code and electronically lodged with the Philippine Depository and Trust Corporation (PDTCC) without any jumbo or mother certificate; and
3. The additional FMETF shares mentioned above have been duly lodged with the PDTCC.

IN WITNESS WHEREOF, I have hereunto set my hand on FEB 22 2019
_____ in MAKATI CITY, Philippines.

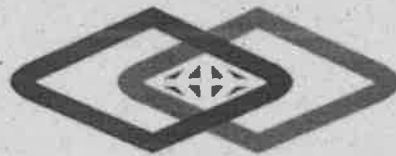
[Signature]
MELISSA B. REYES
Corporate Secretary

SUBSCRIBED AND SWORN to before me on this FEB 22 2019 at MAKATI CITY, Philippines, affiant exhibiting to me her Unified ID No. 0033-6633927-6..

[Signature]
NOTARY PUBLIC
ATTY. ROGELIO I. BOLIVAR
Until December 31,
NOTARY PUBLIC IN QUEZON CITY

Doc. No. 382
Page No. 78
Book No. C
Series of 2019.

AM Adm. Not. Com. No. NP-124 I-12-18 until 12-31-2020
IBP O.R. No. 055255 Jan. 2019 & IBP O.R. No. 055256 Jan. 2020
PTR O.R. No. 7378155 C 1-7-19 / Roll No. 80832 / TWH 179-011-009
MCLE No. V-0019206 valid from 04/15/2019 until 04/14/2019 PASIG CITY
Address: 31-F Harvard St. Cubao, Q.C.



FIRST METRO PHILIPPINE EQUITY
EXCHANGE TRADED FUND

February 27, 2019

To: Philippine Stock Exchange (PSE)

RE: First Metro Philippine Equity Exchange Traded Fund (FMETF)
Disclosure of Creation of FMETF Shares

As a requirement of the Philippine Stock Exchange (PSE) from First Metro Philippine Equity Exchange Traded Fund (FMETF), we are disclosing the recently created FMETF shares, the settlement of which was completed today.

Details of ETF Shares Creation

Date of Creation

February 21, 2019

Number of ETF Shares Creation

10,000 shares

Effect on Number of Shares

| | Before (February 21, 2019) | After (February 27, 2019) |
|--------------------|-----------------------------------|----------------------------------|
| Issued Shares | 13,831,260 | 13,841,260 |
| Outstanding Shares | 13,841,260 | 13,841,260 |

Regards,


MARIE ARABELLA D. VERON

Head-Corporate Services & Finance Group